

# New Entrant Pensions Questionnaire



Please complete this questionnaire and return it as soon as possible to the address below so that we can tell you what pension arrangements will be available to you.

<b>(For office use) This section must be completed before issue</b>	
Prospective Department Name: _____	NEPQ Issued by: _____
Address: _____	Contact number: _____
Employment Basis: <input type="checkbox"/> CASUAL <input type="checkbox"/> PERMANENT	Date of issue: _____

Name: _____	Payroll Number: _____
Home Address: _____	Nat. Ins. Number: _____
_____	Date of Birth: ____ / ____ / ____
Postcode: _____	When are you starting work: ____ / ____ / ____

**Q1** Have you ever worked for an employer covered by the Principal Civil Service Pension Scheme (Northern Ireland) [PCSPS(NI)] arrangements ?

Yes → please complete question Q3 to Q8 overleaf.

No → please complete the declaration below and return to us.

**Q2** Have you ever worked for an employer covered by the Principal Civil Service Pension Scheme - Great Britain.

Yes → please complete question Q3 to Q8 overleaf.

No → please complete the declaration below and return to us.

**Declaration**

I believe that the information I have provided on this form is correct.

Signed: \_\_\_\_\_ Date: \_\_\_\_ / \_\_\_\_ / \_\_\_\_

When completed please send this form to us at the address below:

Dept's Address

**Further Questions for re-joiners**

**Q3** Who was your last employer? \_\_\_\_\_

**Q4** What was the address of their Personnel Section: \_\_\_\_\_

\_\_\_\_\_

**Q5** When did you leave? \_\_\_\_ / \_\_\_\_ / \_\_\_\_ *The date when you last left the service.*

**Q6** Which pension scheme were you in? *(please tick one box only)*

PCSPS(NI) (left before October 2002)	<input type="checkbox"/>
classic	<input type="checkbox"/>
premium	<input type="checkbox"/>
classic plus	<input type="checkbox"/>
partnership (joined before July 07)	<input type="checkbox"/>
nuvos	<input type="checkbox"/>
partnership (joined after June 07)	<input type="checkbox"/>

*If you had opted out, choose the scheme you opted out of*

—————> Which provider?

—————> Which provider?

**Q7** Why did you leave? *(please tick one box only)*

resigned/dismissed -with pension	<input type="checkbox"/>
resigned/dismissed - no pension	<input type="checkbox"/>
early retirement (FER or CER)	<input type="checkbox"/>
early retirement (AER or ARR)	<input type="checkbox"/>
age retirement	<input type="checkbox"/>
ill-health retirement - lower tier	<input type="checkbox"/>
ill-health retirement - upper tier	<input type="checkbox"/>
ill-health retirement - classic/pre 2002	<input type="checkbox"/>
severance (cash compensation)	<input type="checkbox"/>
"reserved rights" severance	<input type="checkbox"/>
none of the above	<input type="checkbox"/>

<i>You left the NICS/Civil Service Great Britain before drawing your pension</i>
<i>You probably had your contributions refunded after a short period in work</i>
<i>You may have left with an "Annual Compensation Payment" or a pension</i>
<i>Pension paid before normal pension age, but not enhanced</i>
<i>Pension paid at or after your normal pension age</i>
<i>"lower tier" applies to premium, classic plus and nuvos</i>
<i>"upper tier" applies to premium classic plus and nuvos</i>
<i>This is the "standard" ill-health retirement before the 2002 changes</i>
<i>The type of redundancy or exit package typically given to the under 50s</i>
<i>The special exit package for those with 1987 "reserved rights"</i>
<i>Please explain below</i>

Other reason for leaving: \_\_\_\_\_

\_\_\_\_\_

**Q8** Are you currently receiving a Civil Service pension or an Annual Compensation payment?

Yes  No

**—————> Now please complete the declaration on the previous page and return the form to us**