

New Entrant Pensions Questionnaire



Please complete this questionnaire and return it as soon as possible in the pre-paid envelope so that we can tell you what pension arrangements will be available to you.

(For office use)		This section must be completed before issue	
Prospective Department Name: _____		NEPQ Issued by: _____	
Address: _____		Contact number: _____	
Employment Basis: <input type="checkbox"/> CASUAL		Date of issue: _____	
<input type="checkbox"/> PERMANENT			

Name: _____	Payroll Number: _____
Home Address: _____	Nat. Ins. Number: _____
_____	Date of Birth: ____ / ____ / ____
Postcode: _____	When are you starting work: ____ / ____ / ____

Q1 Have you ever worked for an employer covered by the Principal Civil Service Pension Scheme (Northern Ireland) [PCSPS(NI)] arrangements ?

Yes → please complete question Q3 to Q8 overleaf.

No → please complete the declaration below and return to us.

Q2 Have you ever worked for an employer covered by the Principal Civil Service Pension Scheme - Great Britain.

Yes → please complete question Q3 to Q8 overleaf.

No → please complete the declaration below and return to us.

Declaration

I believe that the information I have provided on this form is correct.

Signed: _____ Date: ____ / ____ / ____

When completed please send this form to us in the envelope provided. If you do not have an envelope please send the form to:

Civil Service Pensions
Waterside House
75 Duke Street
Derry / Londonderry
BT47 6FP

Further Questions for re-joiners

Q3 Who was your last employer? _____

Q4 What was the address of their Personnel Section: _____

Q5 When did you leave? ____ / ____ / ____ *The date when you last left the service.*

Q6 Which pension scheme were you in? (please tick one box only)

PCSPS(NI) (left before October 2002)	<input type="checkbox"/>
classic	<input type="checkbox"/>
premium	<input type="checkbox"/>
classic plus	<input type="checkbox"/>
partnership (joined before July 07)	<input type="checkbox"/>
nuvos	<input type="checkbox"/>
partnership (joined after June 07)	<input type="checkbox"/>

If you had opted out, choose the scheme you opted out of

→ Which provider?

→ Which provider?

Q7 Why did you leave? (please tick one box only)

resigned/dismissed -with pension	<input type="checkbox"/>	<i>You left the NICS/Civil Service Great Britain before drawing your pension</i>
resigned/dismissed - no pension	<input type="checkbox"/>	<i>You probably had your contributions refunded after a short period in work</i>
early retirement (FER or CER)	<input type="checkbox"/>	<i>You may have left with an "Annual Compensation Payment" or a pension</i>
early retirement (AER or ARR)	<input type="checkbox"/>	<i>Pension paid before normal pension age, but not enhanced</i>
age retirement	<input type="checkbox"/>	<i>Pension paid at or after your normal pension age</i>
ill-health retirement - lower tier	<input type="checkbox"/>	<i>"lower tier" applies to premium, classic plus and nuvos</i>
ill-health retirement - upper tier	<input type="checkbox"/>	<i>"upper tier" applies to premium classic plus and nuvos</i>
ill-health retirement - classic/pre 2002	<input type="checkbox"/>	<i>This is the "standard" ill-health retirement before the 2002 changes</i>
severance (cash compensation)	<input type="checkbox"/>	<i>The type of redundancy or exit package typically given to the under 50s</i>
"reserved rights" severance	<input type="checkbox"/>	<i>The special exit package for those with 1987 "reserved rights"</i>
none of the above	<input type="checkbox"/>	<i>Please explain below</i>

Other reason for leaving: _____

Q8 Are you currently receiving a Civil Service pension or an Annual Compensation payment?

Yes No

➔ **Now please complete the declaration on the previous page and return the form to us**